

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2015

REGISTRATION NO.: 26564

BONDS ISSUED BY: City of Maplewood

AMOUNT OF ISSUE: \$6,000,000.00 (Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: March 12, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring fire equipment and apparatus and constructing, equipping, improving and furnishing a municipal fire house, together with related facilities, to be located on land owned by the City of Maplewood, Missouri on property known as 7601 Manchester and 7629 Manchester

Rate of Interest	Amount	Maturity
2.000 %	\$ 170,000.00	03/01/2016
2.000 %	250,000.00	03/01/2017
2.000 %	250,000.00	03/01/2018
2.000 %	255,000.00	03/01/2019
2.000 %	265,000.00	03/01/2020
2.000 %	270,000.00	03/01/2021
2.000 %	275,000.00	03/01/2022
2.000 %	280,000.00	03/01/2023
2.000 %	285,000.00	03/01/2024
2.250 %	290,000.00	03/01/2025
2.500 %	300,000.00	03/01/2026
2.500 %	305,000.00	03/01/2027
3.000 %	315,000.00	03/01/2028
3.000 %	325,000.00	03/01/2029
3.000 %	335,000.00	03/01/2030
3.000 %	345,000.00	03/01/2031
3.000 %	355,000.00	03/01/2032
3.000 %	365,000.00	03/01/2033
3.000 %	375,000.00	03/01/2034
3.000 %	390,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior their Stated Maturity on March 1, 2024 and thereafter, as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or such equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$6,134,968.20

INTEREST RATE: 2.4859%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$156,299,038.00

INDEBTEDNESS: (Including this issue) \$8,550,000.00

NOTICE OF ELECTION: Published in The Countian on October 22 and October 29, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 1,713 No - 372

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in The Countian on February 12, 2015, and sent to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds.

NUMBER OF BIDS RECEIVED: 10